

Date: 29th May, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 508969 (SULABEN), ISIN: INE673M01029

Subject: Outcome of the Board Meeting held on May 29, 2026

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Part A of Schedule III and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to inform you that the meeting of the Board of Directors of Sulabh Engineers and Services Limited (“the Company”) as held at 3:00 P.M. on Friday, May 29, 2026, wherein following business was inter-alia transacted:

1. Considered, approved and took on record the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended on March 31, 2026 as per Regulation 33 of the Listing Regulations, enclosed herewith **Annexure- A**.
2. Took on record the Independent Auditor’s (M/s. Ranjit Jain & Co.) Standalone and Consolidated Report for the financial year ended March 31, 2026. Enclosed herewith, **Annexure- B**
3. Took on record unmodified opinion on the aforesaid financial results for the year ended March 31, 2026 as per regulation 33 (3) (d) of the Listing Regulations, enclosed herewith **Annexure-C**
4. Considered other business items.

The Board Meeting was held at the Corporate Office of the Company at Cabin No. 365 & 366 Padam Tower-II, 3rd Floor, 14/113, Civil Lines, Kanpur, Uttar Pradesh, India, 208001. The Board Meeting commenced at 3:00P.M and concluded at 4:00 P.M. (IST)

The above information is also being made available on the Company's website at www.sulabh.org.in

You are requested to kindly take note of the above.

Thanking You

For Sulabh Engineers and Services Limited

(Tauheed Ahmad)
(Company Secretary & Compliance Officer)
Membership No.: A74592

Place: Kanpur

Encl.: as above

SULABH ENGINEERS AND SERVICES LIMITED											
Regd. Office: 206, 2ND FLOOR, APOLLO COMPLEX PREMISES, COOP. SOCIETY, R.K. SINGH MARG, PARSII PANCHAYAT ROAD, ANDHERI, MUMBAI- PINCODE- 400069											
Corp. Office: Cabin No. 365 & 366 Padam Tower- II 3rd Floor, 14/113, Civil Lines Kanpur-208001											
CIN: L28920MH1983PLC029879											
Statement of Standalone and Consolidated Audited Financial Results for the Quarter/ Year Ended on 31st March, 2026											
[Amount Rs. in Lakhs]											
S.No.	Particulars	Standalone					Consolidated				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		Quarter ended 31.03.2026	Preceding Quarter 31.12.2025	Corresponding Quarter ended 31.03.2025	31.03.2026	31.03.2025	Quarter ended 31.03.2026	Preceding Quarter 31.12.2025	Corresponding Quarter ended 31.03.2025	31.03.2026	31.03.2025
	Audited	Un-Audited	Audited	Audited	Audited	Audited	Un-Audited	Audited	Audited	Audited	
	Revenue From Operations										
(i)	Interest Income	51.43	43.38	53.15	194.87	160.17	51.43	43.38	53.14	194.87	160.17
(ii)	Dividend Income	0.10	0.13	-	1.41	2.47	0.10	0.23	-	1.41	2.47
(iii)	Net Gain on fair value changes	(30.52)	3.94	(34.36)	9.79	5.14	(30.52)	3.94	(34.36)	9.79	5.14
(iv)	Sale of Products/Investment	20.17	(25.56)	(61.64)	52.15	50.65	92.91	13.94	61.42	184.28	327.64
I	Total Revenue from Operations	41.18	21.89	(42.85)	258.22	218.44	113.92	61.49	80.20	390.35	495.43
II	Other Income	-	-	62.96	-	62.96	51.83	3.81	113.61	53.68	114.62
III	Total Income (I+II)	41.18	21.89	20.11	258.22	281.40	165.75	65.30	193.81	444.03	610.05
	Expenses										
(i)	Cost of Material Consumed	-	-	-	-	-	-	-	-	-	-
(ii)	Purchases of stock-in-trade	-	-	-	-	-	-	-	-	-	-
(iii)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	(7.75)	(103.22)	2.11	(143.11)	21.94
(iv)	Finance Costs	0.07	2.66	3.34	9.45	7.61	6.10	10.08	10.91	35.76	42.04
(v)	Impairment on Financial Instruments	202.44	-	30.85	202.44	30.85	202.44	-	30.85	202.44	30.85
(vi)	Employee benefit expenses	3.75	2.06	2.61	10.31	10.13	12.48	(8.44)	(19.99)	33.61	29.49
(vii)	Depreciation, amortization and impairment	(0.01)	0.75	0.41	2.24	3.41	1.74	2.25	3.51	8.49	11.13
(viii)	Other expenses	5.50	5.06	9.16	23.90	21.12	50.33	48.25	69.28	127.78	106.61
IV	Total Expenses	211.74	10.53	46.37	248.34	73.12	265.34	(51.08)	96.67	264.97	242.06
V	Profit (Loss) before tax (III - IV)	(170.56)	11.36	(26.26)	9.88	208.28	(99.59)	116.38	97.14	179.06	367.99
VI	Tax Expense										
(1)	Current Tax	14.15	2.50	5.51	51.65	53.85	14.30	2.50	5.51	51.80	53.85
(2)	Deferred Tax	(52.07)	-	(9.66)	(41.80)	(9.66)	(52.80)	-	(11.05)	(42.53)	(11.05)
VII	Profit (Loss) for the period (V - VI)	(132.64)	8.86	(22.11)	0.03	164.09	(61.09)	113.88	102.68	169.79	325.19
VIII	Other Comprehensive Income										
	(A)(i) Items that will not be reclassified to Profit or loss remeasurement of the defined benefit plans	-	-	-	-	-	-	-	-	-	-
IX	Minority Interest						35.09	-	61.14	83.18	78.94
X	Total Comprehensive Income (VII + VIII)	(132.64)	8.86	(22.11)	0.03	164.09	(61.09)	113.88	102.68	169.79	325.19
	Total profit or Loss attributable to										
	Total Profit or loss, attributable to owners of parents	(132.64)	8.86	(22.11)	0.03	164.09	(96.18)	113.88	41.54	86.61	246.25
	Total Profit or loss, attributable to non- controlling interest	-	-	-	-	-	35.09	-	61.14	83.18	78.94
	Total Comprehensive Income for the period attributable to										
	Comprehensive income for the period attributable to owner of parent	(132.64)	8.86	(22.11)	0.03	164.09	(96.18)	113.88	41.54	86.61	246.25
	Comprehensive income for the period attributable to owner of parent of parent non-controlling interests	-	-	-	-	-	-	-	61.14	83.18	78.94
	Total Comprehensive Income (VII + VIII)	(132.64)	8.86	(22.11)	0.03	164.09	(61.09)	113.88	102.68	169.79	325.19
XI	Paid up Equity Share capital (Face Value of Rs. 1/-each)	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75	1,004.75
XII	Other Equity	1,869.56	2,002.20	1,869.62	1,869.65	1,869.62	2,758.05	2,723.06	2,588.26	2,758.05	2,588.26
XIII	Earning per equity Share (*not annualised)										
a)	Basic (Rs.)	-0.132	0.010	-0.022	0.000	0.163	-0.061	0.110	0.102	0.169	0.324
b)	Diluted (Rs.)	-0.132	0.010	-0.022	0.000	0.163	-0.061	0.110	0.102	0.169	0.324

NOTES:	
1	The audited standalone and consolidated financial results for the quarter/ year ended 31st March, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th May 2026. The statutory Auditors of Sulabh Engineers And Services Limited ("The Company") have conducted "Audit/Limited Review" of these results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and have issued an unmodified review conclusion.
2	These audited Standalone and Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The Company is a Non Banking Financial Company. As such, there are no separate reportable segments as per the Ind AS 108 on operating segment.
4	Previous period/year figures have been regrouped, reclassified to make them comparable with those of current period.
5	The financial information of following entity have been consolidated with the financial results of the Company, hereinafter refer to as "the Group".

Subsidiaries	Country
Venkatswamy Mining & Estates Private Limited	India

For and on behalf of the Board of Directors of the Company

Place: Kanpur
Date:- 29.05.2026Vimal Kumar Sharma
Managing Director
DIN:00954083

SULABH ENGINEERS AND SERVICES LIMITED				
Regd. Office: 206, 2ND FLOOR, APOLLO COMPLEX PREMISES, COOP. SOCIETY,				
R.K. SINGH MARG, PARSI PANCHAYAT ROAD, ANDHERI, MUMBAI- PINCODE- 400069				
CORP.OFF: CABIN NO. 3657366 PADAM TOWER II, 3rd FLOOR 14/113,CIVIL LINES KANPUR-208001				
CIN: L28920MH1983PLC029879				
STANDALONE/CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2026				
	(Amount Rs. in Lakhs)			
	Standalone	Standalone	Consolidated	Consolidated
Particulars	As at 31.03.2026	As at 31.03.2025	As at 31.03.2026	As at 31.03.2025
	Audited	Audited	Audited	Audited
ASSETS				
Financial Assets:				
(a) Cash & Cash Equivalent	13.76	5.62	24.96	12.97
(b) Bank Balance other than (a) above	0.00	0.00	0.00	0.00
Receivables				
(i) Trade Receivables	0.00	0.00	30.76	18.09
(ii) Other Receivables	0.00	0.00	0.00	0.00
Loan	1370.80	1448.49	1122.22	1179.20
Investment	1141.68	887.33	886.69	632.33
Other Financial Assets	64.94	23.18	73.45	34.00
Sub-Total	2591.18	2364.62	2138.08	1876.59
Non Financial Assets				
Inventories	0.00	0.00	221.81	78.70
Current Tax Assets (Net)	0.00	0.00	0.00	0.00
Deffered Tax Assets (Net)	53.89	10.92	60.74	17.04
Investment Property	0.00	0.00	0.00	0.00
Property, Plant and Equipment	297.02	299.25	2265.99	2273.89
Other Non Financial Assets	0.00	446.40	0.00	446.40
Sub-Total	350.91	756.57	2548.54	2816.02
TOTAL ASSETS	2942.09	3121.19	4686.62	4692.61
EQUITY AND LIABILITIES				
EQUITY				
Equity Share Capital	1004.75	1004.75	1004.75	1004.75
Other Equity	1869.65	1869.62	2628.40	2588.26
Minority Interest	0.00	0.00	971.24	841.58
Total Equity	2874.40	2874.37	4604.39	4434.59
LIABILITIES				
Financial Liabilities				
Derivative Financial Instuments			0.00	0.00
Payables				
(I)Trade Payables	0.00	0.00	0.00	0.00
(i) total outstanding dues of micro enterprises and small enterprises	0.00	0.00	0.00	0.00
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.00	0.00	0.00	0.00
II) Other Payables	0.00	0.00	24.21	23.60
(i) total outstanding dues of micro enterprises and small enterprises	0.00	0.00	0.00	0.00
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	16.72	16.49	24.21	23.60

Borrowings(Other than Debt Securities)	0.00	164.71	0.00	164.72
Other Financial Liabilities	0.00	0.00	0.00	0.00
	16.72	181.20	24.21	188.32
Non Financial Liabilities				
Current Tax Liabilities (Net)	42.45	58.34	42.45	58.34
Provisions	6.05	5.98	13.10	10.07
Deffered Tax Liabilities (Net)	2.47	1.29	2.47	1.29
	50.97	65.61	58.02	69.70
TOTAL LIABILITIES AND EQUITY	2942.09	3121.19	4686.62	4692.61

1. The above results were reviewed by Audit Committee, the Board of Directors at its meeting held on 29th May 2026 approved the above result and its release.

2. The Company is engaged in the business of NBFC. The Company has one reportable segment. As such there are no separate reportable segment as per As per the Accounting Standards

3. The format for audited quarterly and consolidated results has been as prescribed in SEBI circular dated 05th July, 2016 and schedule III (Division II) OF THE Companies Act, 2013. (IND AS IS APPLICABLE)

Date: 29/05/2026

Place: Kanpur

For Sulabh Engineers & Services Limited

VIMAL KUMAR SHARMA
(MANAGING DIRECTOR)
DIN: 00954083

SULABH ENGINEERS AND SERVICES LIMITED

Regd. Office: 206, 2ND FLOOR, APOLLO COMPLEX PREMISES, COOP. SOCIETY, R.K. SINGH MARG, PARS PANCHAYAT ROAD, ANDHERI,
MUMBAI- PINCODE- 400069

Corp. Office: Cabin No.365&366 Padam Tower-II 3rd 14/113, Civil Lines,Kanpur-208001

CIN: L28920MH1983PLC029879

Statement of Audited Standalone and Consolidated Cash Flow for the Year ended on 31st March 2026.

Statement of Cash Flow Statement			(Amount Rs. in Lakhs)	
Statement of cash flows	Standalone	Standalone	Consolidated	Consolidated
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
	(Audited)		(Audited)	
Cash flows from used in operating activities				
Profit before tax	9.88	208.28	179.06	367.99
Adjustments for reconcile profit (loss)				
Adjustments for finance costs	0.00	0.00	0.00	0.00
Adjustments for decrease (increase) in inventories	-254.35	223.13	-447.00	197.42
Adjustments for decrease (increase) in trade receivables, current	0.00	0.00		
Adjustments for decrease (increase) in trade receivables, non-current				
Adjustments for decrease (increase) in other current assets	0.00	0.00	0.00	0.00
Adjustments for decrease (increase) in other non-current assets	211.98	-50.55	251.17	-23.03
Adjustments for other financial assets, non-current				
Adjustments for other financial assets, current	0.00	0.00	0.00	0.00
Adjustments for other bank balances				
Adjustments for increase (decrease) in trade payables, current				
Adjustments for increase (decrease) in trade payables, non-current				
Adjustments for increase (decrease) in other current liabilities	-180.37	107.31	-12.24	75.89
Adjustments for increase (decrease) in other non-current liabilities	0.00	0.00	0.00	0.00
Adjustments for depreciation and amortisation expense	2.24	3.41	8.49	11.13
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	202.44	30.85	202.44	30.85
Adjustments for provisions, current				
Adjustments for provisions, non-current	0.00	0.00	0.00	1.98
Adjustments for other financial liabilities, current				
Adjustments for other financial liabilities, non-current	77.69	-492.81	56.98	-668.35
Adjustments for unrealised foreign exchange losses gains				
Adjustments for dividend income				
Adjustments for interest income				
Adjustments for share-based payments				
Adjustments for fair value losses (gains)	-9.79	-5.14	-9.79	-5.14
Adjustments for undistributed profits of associates				
Other adjustments for which cash effects are investing or financing cash flow				
Other adjustments to reconcile profit (loss)				
Other adjustments for non-cash items	0.00	0.00	0.00	0.00
Share of profit and loss from partnership firm or association of persons or limited liability partnerships				
Total adjustments for reconcile profit (loss)	49.84	-183.81	50.05	-379.25
Net cash flows from (used in) operations	59.72	24.48	229.11	-11.26
Dividends received				

Interest paid	0.00	0.00	0.00	0.00
Interest received				
Income taxes paid (refund)	-51.58	-53.85	-51.81	-53.85
Other inflows (outflows) of cash				
Net cash flows from (used in) operating activities	-51.58	-53.85	-51.81	-53.85
Cash flows from used in investing activities	8.14	-29.37	177.30	-65.11
Cash flows from losing control of subsidiaries or other businesses				
Cash flows used in obtaining control of subsidiaries or other businesses				
Other cash receipts from sales of equity or debt instruments of other entities				
Other cash payments to acquire equity or debt instruments of other entities				
Other cash receipts from sales of interests in joint ventures				
Other cash payments to acquire interests in joint ventures				
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships				
Cash payment for investment in partnership firm or association of persons or limited liability partnerships				
Proceeds from sales of property, plant and equipment				
Purchase of property, plant and equipment	0.00	27.59	-0.59	27.38
Proceeds from sales of investment property	0.00	0.00	0.00	0.00
Purchase of investment property				
Proceeds from sales of intangible assets				
Purchase of intangible assets				
Proceeds from sales of intangible assets under development				
Purchase of intangible assets under development				
Proceeds from sales of goodwill				
Purchase of goodwill				
Proceeds from biological assets other than bearer plants				
Purchase of biological assets other than bearer plants				
Proceeds from government grants				
Proceeds from sales of other long-term assets				
Purchase of other long-term assets				
Cash advances and loans made to other parties				
Cash receipts from repayment of advances and loans made to other parties				
Cash payments for future contracts, forward contracts, option contracts and swap contracts				
Cash receipts from future contracts, forward contracts, option contracts and swap contracts				
Dividends received				
Interest received				
Income taxes paid (refund)				
Other inflows (outflows) of cash	0.00	0.00	0.00	0.00
Net cash flows from (used in) investing activities	0.00	27.59	-0.59	27.38
Cash flows from used in financing activities				
Proceeds from changes in ownership interests in subsidiaries				
Payments from changes in ownership interests in subsidiaries				
Proceeds from issuing shares				
Proceeds from issuing other equity instruments				

Payments to acquire or redeem entity's shares				
Payments of other equity instruments				
Proceeds from exercise of stock options				
Proceeds from issuing debentures notes bonds etc				
Proceeds from borrowings				
Repayments of borrowings				
Payments of finance lease liabilities				
Payments of lease liabilities				
Dividends paid				
Interest paid				
Income taxes paid (refund)	0.00	0.00	0.00	0.00
Other inflows (outflows) of cash	0.00	0.00	-164.71	37.33
Net cash flows from (used in) financing activities	0.00	0.00	-164.71	37.33
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	8.14	-1.78	11.99	-0.40
Effect of exchange rate changes on cash and cash equivalents	0.00	0.00	0.00	0.00
Effect of exchange rate changes on cash and cash equivalents	0.00	0.00	0.00	0.00
Net increase (decrease) in cash and cash equivalents	8.14	-1.78	11.99	-0.40
Cash and cash equivalents cash flow statement at beginning of period	5.62	7.40	12.97	13.37
Cash and cash equivalents cash flow statement at end of period	13.76	5.62	24.96	12.97

For and on behalf of Board of Directors
Sulabh Engineers And Services Limited

Date : 29.05.2026

Place: Kanpur

Vimal Kumar Sharma
Managing Director
DIN: 00954083

Reconciliation Table for Net Profit/Loss as per IND AS and IGAAP

(Rs. in lacs)

S.No.	Particulars	Year ended 31.03.2026 Standalone	Year ended 31.03.2026 Consolidated
1	Net Profit/(Loss) after tax for the period	0.03	169.79
2	Impact of IND AS on comprehensive income	-	-
3	Impact of IND AS on Other Comprehensive Income	-	-
4	Total Comprehensive Income for the period as per IND AS	0.03	169.79

Independent Auditor's Report on Audit of Quarterly and Year to Date Standalone Financial Results of the company pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

To
**The Board of Directors of
Sulabh Engineers & Services Limited,**

Opinion

We have audited the accompanying statement of the quarterly and year to date Standalone Financial Results of Sulabh Engineers & Services Limited ("the Company") for the Quarter ended 31st March 2026 and for the year ended 31st March, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) is presented in accordance with the requirements of Regulations 33 and 52 of the Listing Regulations; and
- (ii) gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net loss and total comprehensive loss and other financial information of the Company for the quarter March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the financial Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Statement

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income/(loss) of the Company and other financial information in accordance with the applicable accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going basis of accounting and, based on the audit evidence obtained, whether an uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For Ranjit Jain & Co.
Chartered Accountants
FRN: 322505E



CA Ashok Kumar Agarwal
Partner
Membership No. 056622



Place: Kolkata
Date: 29/05/2026
UDIN: 26056622LHZ0EU6009

Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
**The Board of Directors of
Sulabh Engineers & Services Limited**

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of Sulabh Engineers & Services Limited (hereinafter referred to as the Holding) and its subsidiary (the Holding company and its subsidiary together referred to as the "Group") for the Quarter/Year Ended 31st March, 2026 (the 'Statement') being submitted by the Holding pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditor on separate audited financial statement of the subsidiary, the Statement:

- i. includes the results of the entities as mentioned below
- ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income/(loss) and other financial information of the Group for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 as amended ("the Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities for the Audit of the Consolidated Financial Statement section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our audit opinion.



The statement includes the results of the entity

Holding

- a. Sulabh Engineers & Services Ltd

Subsidiary

- a. Venkatswamy Mining and Estates Private Limited

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the Consolidated annual financial statements. The Board of Directors of the Holding Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income/(loss) and other financial information of the Group in accordance with the applicable accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company.

In preparing the Statement, the respective Board of Directors of the Companies included in the group are responsible for assessing the ability of their respective Companies to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Management either intends to liquidate the group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group are also responsible for overseeing the financial reporting process of their respective Companies.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going basis of accounting and, based on the audit evidence obtained, whether an uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the Independent Auditors and whose financial information we have audited, to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the statement of which we are the independent auditors. For the other entities included in the statement, which have been audited by other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such Other entities included in the Statement of which we are the Independent Auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matters

- The accompanying Statement includes interim financial results/ statements of 1 Subsidiary, which have not been reviewed, whose interim financial information includes total assets of Rs 2095.72 Lakhs, total revenues (before consolidation adjustments) of Rs. 327.64 lakhs, total net profit after tax (before consolidation adjustments) of Rs. 161.10 lakhs year ended 31st March 2026, as considered in the Statement which have been audited by their respective independent auditors.

The independent auditor's report on the financial statement/financial results/financial information of these entities have been furnished to us by the Management and our opinion on the statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph above.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

- The statement includes the results for the quarter ended march 31,2026 being the balancing figures between the audited figures in respect of the full financial year ended march 31,2026 and the published unaudited year to date figures up to the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the listing Regulations.

For Ranjit Jain & Co.

Chartered Accountants

Firm Registration No. – 322505E



CA Ashok Kumar Agarwal
Partner

Membership No.: - 056622



Place: Kolkata

Date: 29/05/2026

UDIN: 26056622XVHPPK4169



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Date: 29th May, 2026

To,
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Mumbai- 400 001

Scrip Code: SULABEN (508969), ISIN: INE673M01029

SUB: - Declaration With respect to Audit Report with unmodified Opinion

Sir,

Pursuant to Regulation 33(3) (d) of SEBI (Listing Obligation and Discloser Requirements) Regulations 2015, we hereby declare that the Audit Reports so provided by the statutory auditors of the Company on the financial statement of the company (Both Standalone and Consolidated) for the financial year ended 31st March 2026 is **UNMODIFIED**.

For Sulabh Engineers and Services Limited

(Vimal Kumar Sharma)
Managing Director
DIN: 00954083

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